603067

湖北振华化学股份有限公司

201

一 重要提示

1

2

	668	668
	0714-6406329	0714-6406329
	603067@hszhenhua.com	zsj@hszhenhua.com

2

“

”

1

2

3

3

3.1 **3**

	2018	2017	(%)	2016
	1,352,574,839.67	1,226,494,173.71	10.28	1,147,948,646.40
	1,404,863,524.28	1,185,479,724.91	18.51	874,507,735.60
	146,165,013.63	100,128,429.42	45.98	79,660,844.28
	144,723,122.45	95,138,220.75	52.12	75,102,717.26
	1,237,703,337.10	1,118,502,671.67	10.66	1,044,947,501.41
	81,352,826.87	-16,860,590.39		107,940,173.14
	0.47	0.33	42.42	0.32
	0.47	0.33	42.42	0.32
%	12.46	9.26	3.20	10.23

3.2

	1-3	4-6	7-9	10-12
	348,504,740.92	352,928,861.21	342,423,773.13	361,006,149.02
	46,373,810.54	43,097,875.09	28,590,800.27	28,102,527.73
	45,655,644.13	42,333,245.39	27,784,570.12	28,949,662.81
	-52,227,556.84	30,486,976.35	-5,402,749.46	108,496,156.82

□ √

4

4.1 **10**

:

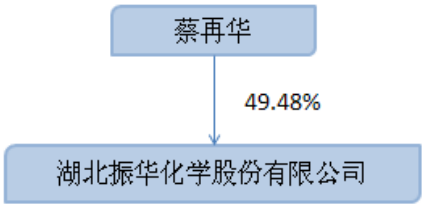
	29,860
	27,599

10

			(%)				
	43,540,200	152,390,700	49.48	152,390,700		11,900,000	
	194,200	5,754,700	1.87				
	1,485,000	5,197,500	1.69				
	480,560	4,928,160	1.60				
	-775,800	4,784,700	1.55				
	-567,060	3,936,140	1.28				
	989,120	3,461,920	1.12			2,400,000	
	1,388,078	2,798,078	0.91				
	363,640	1,649,140	0.54				
	124,320	1,609,320	0.52				

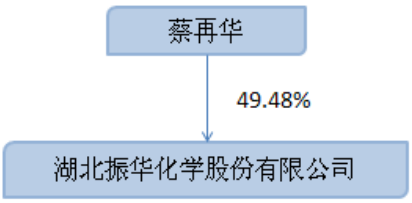
4.2

√ □



4.3

√ □



4.4 **10**

□ √

5

□ √

三 经营情况讨论与分析

1

2018 14.05 18.51%

1.46 45.98% 0.47 2018 13.53

10.28% 12.38 10.66%

12.46% 3.20

45.98%

，

2

□ √

3

□ √

4

□ √

5

□ √

6

√ □

4 “ ” “

”